Canadians continue to report the highest intensity of trust in the CBC to protect Canadian identity and culture on television

FCB Survey | Summary | Confidential | Draft
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FRIENDS OF CANADIAN BROADCASTING

## NANOS

Almost four in five Canadians report having highest trust and confidence in the CBC to protect Canadian identity and culture on television.

Almost four in five Canadians report having highest trust and confidence in the CBC to protect Canadian identity and culture on television. While agreement is down marginally from previous waves, over four in five Canadians agree or somewhat agree that local TV news is valuable to them, and seven in ten say they agree or somewhat agree that their federal member of parliament should work to keep local broadcasting strong in their community. A majority of Canadians feel that content displayed on social media is less accurate that traditional media, and agree that social media platforms should be held responsible by the government for the content they publish the same as traditional media are held responsible.

## Canadian Identity and Culture

- A majority of Canadians have high trust and confidence in the CBC to protect Canadian culture and identity on television - Asked to rate their confidence or trust in various groups to protect Canadian culture and identity on television on a scale of one to seven, where one is very low trust and confidence and 7 is very high, seventy-seven per cent of Canadians have high trust and confidence (score of 5-7) in the CBC/Radio-Canada to protect Canadian culture and identity on television. Fourteen per cent have low trust/confidence (score of 1-3) in the CBC, while eight per cent have average trust/confidence (score of 4), and one per cent are unsure. Canadians gave the CBC a mean score of 5.4 out of 7 , remaining steady with previous wave.
- Less than three in five Canadians have high trust and confidence in the CRTC to protect Canadian culture and identity on television - Fifty-six per cent of Canadians have high trust and confidence (score of 5-7) in the CRTC to protect Canadian culture and identity on television. Twenty per cent have low trust/confidence (score of 1-3) in the CRTC, while 18 per cent have average trust/confidence (score of 4), and seven per cent are unsure. Canadians gave the CRTC a mean score of 4.7 out of 7 , down marginally from 5.0 in 2017.
- One in two Canadians have high trust and confidence in the Canadian government to protect Canadian culture and identity on television - Fifty-one per cent of Canadians have high trust and confidence (score of 5-7) in the Canadian government to protect Canadian culture and identity on television. Thirty per cent have low trust/confidence (score of 1-3) in the Canadian government, while 18 per cent have average trust/confidence (score of 4), and three per cent are unsure. Canadians gave the Canadian government a mean score of 4.3 out of 7 , remaining steady with previous wave.
- Over two in five Canadians have low trust and confidence in private broadcasters to protect Canadian culture and identity on television - Forty-four per cent of Canadians have low trust and confidence (score of 1-3) in private broadcasters to protect Canadian culture and identity on television. Twenty-five per cent have high trust/confidence (score of 5-7, down from 32\% in 2017) in private broadcasters, while 25 per cent have average trust/confidence (score of 4), and six per cent are unsure. Canadians gave private broadcasters a mean score of 3.6 out of 7 .
- Half of Canadians report low trust and confidence in cable companies to protect Canadian culture and identity on television - 51 per cent of Canadians reported low trust/ confidence (score of 1-3) in cable companies. Twenty-three per cent have high trust and confidence (score of $5-7$ ) in cable companies, 23 per cent have average trust/confidence (score of 4), and three per cent are unsure. Canadians gave cable companies a mean score of 3.3 out of 7 , remaining steady with previous wave.
- Almost three in five Canadians have low trust and confidence in Netflix to protect Canadian culture and identity on television - Fifty-eight per cent of Canadians have low trust and confidence (score of 1-3) in Netflix to protect Canadian culture and identity on television. Fifteen per cent have average trust/confidence (score of 4) in Netflix, while 20 per cent have high trust/confidence (score of $5-7$, up from $12 \%$ in 2017), and seven per cent are unsure. Canadians gave Netflix a mean score of 3.1 out of 7 , an increase from 2.6 in 2017.


## SUMMARY

More than three in five Canadians are satisfied or somewhat satisfied with the foreign television programming available to them

## SUMMARY

## Four in five

 Canadians agree or somewhat agree that the CBC plays an important role in strengthening Canadian culture and identity- Almost three in five Canadians say the Canadian democracy is weaker or somewhat weaker than it was five years ago - Thinking about the influence of Facebook and other social media platforms on politics and the news we get, nearly three in five respondents say the Canadian democracy is weaker (28\%) or somewhat weaker (31\%) than it was five years ago. Almost a quarter say it has stayed the same (24\%), and more than one in ten say it is stronger (two per cent) or somewhat stronger (11\%). Five per cent are unsure.
- A majority of Canadians say content displayed on online social media platforms is less accurate than content published in traditional media - Almost four in five respondents say content displayed on online social media platforms like Facebook is less accurate (79\%) than content published in traditional media. Thirteen per cent say it is as accurate, and two per cent say it is more accurate. Six per cent are unsure. NDP voters are most likely to say it is less accurate (92\%), while supports of the People's Party of Canada are the least likely to say so (46\%).
- Three quarters of Canadians disagree or somewhat disagree that most people are able to tell the difference between professional journalism and fake news - Three in four respondents say they disagree (49\%) or somewhat disagree (27\%) that most people are able to tell the difference between professional journalism and fake news on Facebook and other social media platforms, while more than one in five agree (four per cent) or somewhat agree (18\%). Two per cent are unsure.
- Over four in five Canadians agree or somewhat agree that the government should hold online social media platforms responsible for content they publish - More than four in five respondents say they agree (63\%) or somewhat agree (21\%) that the government should hold online social media platforms like Facebook responsible when they publish inaccurate, misleading, or illegal content in the same way that traditional news media are held responsible by the government. Over one in ten disagree (seven per cent) or somewhat disagree (six per cent), and two per cent are unsure.


## SUMMARY



- Four in five Canadians agree or somewhat agree that the CBC plays an important role in strengthening Canadian culture and identity - Four in five respondents agree (49\%, down from $68 \%$ in 2017) or somewhat agree (31\%, up from $20 \%$ in 2017) that the CBC plays an important role in strengthening Canadian culture and identity, while seven per cent somewhat disagree and eleven per cent disagree. Two per cent are unsure
- Over half of Canadians agree or somewhat agree that increasing funding for the CBC would strengthen Canadian democracy - More than one in two respondents say they agree (27\%) or somewhat agree (29\%) that increasing funding for the CBC would strengthen Canadian democracy, while more than one in three disagree (22\%), or somewhat disagree (14\%), and eight per cent are unsure.
- Over seven in ten Canadians agree or somewhat agree that local TV news is valuable to them More than seven in ten Canadians agree ( $54 \%$, down from $74 \%$ in 2017) or somewhat agree ( $29 \%$, up from $15 \%$ in 2017) that local TV news is valuable to them, while eight per cent disagree and seven per cent somewhat disagree. Two per cent are unsure.
- A majority of Canadians agree or somewhat agree that their federal Member of Parliament should work to keep local broadcasting strong - Eight in ten Canadians agree (48\%, down from $70 \%$ in 2017) or somewhat agree (32\%, up from 17\% in 2017) that their federal Member of Parliament should work to keep local broadcasting strong in their community. Six per cent somewhat disagree with this, while eight per cent disagree. Seven per cent are unsure.
- Three in five Canadians say having a strong and independent CBC is more important given that $\mathbf{2 5 0}$ newspapers have closed in Canada in the last 10 years - Sixty per cent of respondents say that having a strong and independent CBC is more important given that 250 newspapers have closed in Canada in the last ten years, while 24 per cent say it is as important, and 12 per cent say it is less important. Three per cent are unsure. NDP voters are the most likely to say it is more important ( $85 \%$ ), while People's Party of Canada and Conservative Party voters are the least likely to say so ( $39 \%$ and $36 \%$, respectively).


## SUMMARY

> Over three quarters of Canadians agree or somewhat agree that foreign internet broadcasting companies should be subject to the same rules as Canadian broadcasting companies

- A majority of Canadians say they would ask their MP to maintain or increase the CBC's funding - Forty-six per cent of Canadians say that if given the opportunity to provide advice to their federal MP on an upcoming vote in the House of Commons regarding CBC funding, they would advise the MP vote to increase funding. Thirty-three per cent say they would advise voting to maintain funding, while 17 per cent say decrease funding. Four per cent are unsure. These results remain steady with the previous wave. Bloc Quebecois and NDP voters are mostly likely to say they would advise voting to increase funding ( $72 \%$ and $70 \%$, respectively), while People's Party of Canada voters are most likely to say they would advise voting to decrease funding (50\%).
- Over three quarters of Canadians agree or somewhat agree that foreign internet broadcasting companies should be subject to the same rules as Canadian broadcasting companies - More than three in four Canadians agree ( $52 \%$, down from $64 \%$ in 2015 ) or somewhat agree ( $25 \%$, up from $15 \%$ in 2015) that foreign companies that broadcast TV programming into Canada over the internet should be subject to the same rules as Canadian companies that broadcast TV programs by cable, satellite, or over the air. Less than one in five say they disagree (10\%) or somewhat disagree (nine per cent), and four per cent are unsure.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between April $16^{\text {th }}$ and $21^{\text {st }}, 2019$. The margin of error for a random survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

The research was commissioned by Friends of Canadian Broadcasting and was conducted by Nanos Research.

## CANADIAN IDENTITY AND CULTURE

BROADCASTING


C


24\%


## Protecting Canadian culture and identity



QUESTION - Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

## Protecting Canadian culture and identity - Cable companies



QUESTION - Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

## Cable companies

## Protecting Canadian culture and identity - Cable companies

 BROADCASTING

■ High trust and confidence (5-7)
$\square$ Average trust and confidence (4)
■ Low trust and confidence (1-3)

| Male ( $\mathrm{n}=512$ ) | 3.3 |
| :--- | :--- |
| Female ( $\mathrm{n}=488$ ) | 3.3 |
| Liberal ( $\mathrm{n}=258$ ) | 3.3 |
| Conservative ( $\mathrm{n}=264$ ) | 3.4 |
| NDP ( $\mathrm{n}=170$ ) | 3.0 |
| Bloc Quebecois ( $\mathrm{n}=46$ ) | 3.7 |
| Green Party ( $\mathrm{n}=100$ ) | 2.8 |
| People's Party of Canada ( $\mathrm{n}=31$ ) | 3.0 |
| Undecided ( $\mathrm{n}=109$ ) 3.4 <br> *Weighted to the true population proportion.  <br> *Charts may not add up to 100 due to rounding.  |  |

QUESTION - Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

## Cable companies

## Protecting Canadian culture and identity <br> - Private broadcasters



QUESTION - Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

Private broadcasters

## Protecting Canadian culture and identity <br> - Private broadcasters



| Male ( $\mathrm{n}=512$ ) | 3.6 |
| :--- | :--- |
| Female ( $\mathrm{n}=488$ ) | 3.6 |
| Liberal ( $\mathrm{n}=258$ ) | 3.7 |
| Conservative ( $\mathrm{n}=264$ ) | 3.7 |
| NDP ( $\mathrm{n}=170$ ) | 3.3 |
| Green Party ( $\mathrm{n}=100$ ) | 2.9 |
| Undecided ( $\mathrm{n}=109$ ) | 3.6 |
| *Weighted to the true population proportion. |  |
| *Charts may not add up to 100 due to rounding. |  |High trust and confidence (5-7)

- Average trust and confidence (4)

■ Low trust and confidence (1-3)
■ Unsure
QUESTION - Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]
Private broadcasters

## Protecting Canadian culture and identity <br> - Canadian government



QUESTION - Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

The Canadian government

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April $16^{\text {th }}$ to $21^{\text {st }}, 2019, \mathrm{n}=1000$, accurate 3.1 percentage points plus or minus, 19 times out of 20 .

## Protecting Canadian culture and identity - Canadian government

 BROADCASTING

| Male ( $\mathrm{n}=512$ ) | 4.3 |
| :--- | :---: |
| Female ( $\mathrm{n}=488$ ) | 4.3 |
| Liberal ( $\mathrm{n}=258$ ) | 5.3 |
| Conservative ( $\mathrm{n}=264$ ) | 3.3 |
| NDP ( $\mathrm{n}=170$ ) | 5.0 |
| Green Party ( $\mathrm{n}=100$ ) | 4.3 |
| Undecided ( $\mathrm{n}=109$ ) | 4.2 |
| *Weighted to the true population proportion. |  |
| *Charts may not add up to 100 due to rounding. |  |

QUESTION - Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]
The Canadian government

## Protecting Canadian culture and identity - The CRTC



QUESTION - Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

## The CRTC

## Protecting Canadian culture and identity - The CRTC

 BROADCASTING

QUESTION - Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

## The CRTC

## Protecting Canadian culture and identity - CBC/Radio-Canada



QUESTION - Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

## CBC/Radio-Canada

## Protecting Canadian culture and identity - CBC/Radio-Canada

 BROADCASTING

QUESTION - Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

## CBC/Radio-Canada

## Protecting Canadian culture and identity - Netflix



QUESTION - Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

## Netflix

## Protecting Canadian culture and identity - Netflix



| Male ( $\mathrm{n}=512$ ) | 2.9 |
| :--- | :--- |
| Female ( $\mathrm{n}=488$ ) | 3.2 |
| Liberal ( $\mathrm{n}=258$ ) | 3.1 |
| Conservative ( $\mathrm{n}=264$ ) | 3.2 |
| NDP ( $\mathrm{n}=170)$ | 3.0 |
| Green Party ( $\mathrm{n}=100)$ | 2.9 |
| Undecided (n=109) | 3.1 |

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
$\square$ High trust and confidence (5-7) $\quad$ Average trust and confidence (4)
$■$ Low trust and confidence (1-3) ■ Unsure
QUESTION - Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

## Netflix

## Protecting Canadian culture and identity Other internet broadcasters



QUESTION - Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

Other internet broadcasters

## Protecting Canadian culture and identity - Other internet broadcasters



| Male ( $\mathrm{n}=512$ ) | 2.9 |
| :--- | :--- |
| Female ( $\mathrm{n}=488$ ) | 3.0 |
| Liberal ( $\mathrm{n}=258$ ) | 3.1 |
| Conservative ( $\mathrm{n}=264$ ) | 3.0 |
| NDP ( $\mathrm{n}=170$ ) | 2.9 |
| Green Party ( $\mathrm{n}=100$ ) | 2.8 |
| Undecided ( $\mathrm{n}=109$ ) | 2.8 |
| *Weighted to the true population proportion. |  |
| *Charts may not add up to 100 due to rounding. |  |

QUESTION - Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]
Other internet broadcasters

## SATISFACTION WITH FOREIGN PROGRAMS

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24:


## Satisfaction with foreign programs



QUESTION - Thinking as a consumer, are you satisfied, somewhat satisfied, somewhat dissatisfied, or dissatisfied with the following: [ROTATE]

## Satisfaction with foreign programs on televisions

Net score


QUESTION - Thinking as a consumer, are you satisfied, somewhat satisfied, somewhat dissatisfied, or dissatisfied with the following: [ROTATE]

The choice of US and other non-Canadian programming available to you on television.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April $16^{\text {th }}$ to $21^{\text {st }}, 2019, n=1000$, accurate 3.1 percentage points plus or minus, 19 times out of 20 .

## Satisfaction with foreign programs on television

Satisfied/ somewhat satisfied

| Male ( $\mathrm{n}=512$ ) | $59.9 \%$ |
| :--- | :---: |
| Female ( $\mathrm{n}=488$ ) | $61.3 \%$ |
| Liberal ( $\mathrm{n}=258$ ) | $67.2 \%$ |
| Conservative ( $\mathrm{n}=264$ ) | $63.0 \%$ |
| NDP ( $\mathrm{n}=170$ ) | $58.5 \%$ |
| Green Party ( $\mathrm{n}=100$ ) | $49.9 \%$ |
| Undecided ( $\mathrm{n}=109$ ) <br> *Weighted to the true population proportion. <br> *Charts may not add up to 100 due to rounding. |  |

QUESTION - Thinking as a consumer, are you satisfied, somewhat satisfied, somewhat dissatisfied, or dissatisfied with the following: [ROTATE]

The choice of US and other non-Canadian programming available to you on television.

## Satisfaction with foreign programs on online streaming platforms

Satisfied/ somewhat satisfied

| Male $(\mathrm{n}=512)$ | $53.4 \%$ |
| :--- | :--- |
| Female $(\mathrm{n}=488)$ | $54.5 \%$ |

Liberal ( $\mathrm{n}=258$ ) 56.2\%
Conservative ( $\mathrm{n}=264$ ) 52.0\%
NDP ( $\mathrm{n}=170$ ) 56.6\%
Green Party ( $\mathrm{n}=100$ ) 59.2\%
Undecided ( $\mathrm{n}=109$ ) 55.5\%
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION - Thinking as a consumer, are you satisfied, somewhat satisfied, somewhat dissatisfied, or dissatisfied with the following: [ROTATE]

The choice of US and other non-Canadian programming available to you on online streaming platforms.

## THE CANADIAN MEDIA LANDSCAPE

BROADCASTING




24\%


## Trust in political parties to protect the CBC



QUESTION - Which political party do you most trust to protect the CBC? [RANDOMIZE]

## Trust in political parties to protect the CBC

The New Democratic Party The Green PartyThe People's Party of Canada

QUESTION - Which political party do you most trust to protect the CBC? [RANDOMIZE]

## Influence of social media on the strength of Canadian democracy



QUESTION - Thinking about the influence of Facebook and other social media platforms on politics and the news we get, would you say the Canadian democracy is stronger, somewhat stronger, the same, somewhat weaker or weaker than it was 5 years ago?

## Accuracy of content on social media platforms

 BROADCASTING

QUESTION - Do you think content displayed on online social media platforms like Facebook is more accurate, as accurate or less accurate than content published in traditional media, such as TV broadcasters and newspapers?

## Opinions on social media and local journalism

 BROADCASTINGNet score
The government should hold online social media platforms like Facebook responsible when they publish inaccurate, misleading, or
illegal content in the same way that traditional news media are held responsible by the government

Local TV news is valuable to me

The CBC plays an important role in strengthening Canadian culture and identity

+71.1
+68.9
*Charts may not add up to 100 due to rounding

QUESTION - Do you agree, somewhat agree, somewhat disagree, or disagree with the following statements?
[RANDOMIZE]

## Opinions on social media and local journalism

 BROADCASTING

QUESTION - Do you agree, somewhat agree, somewhat disagree, or disagree with the following statements?
[RANDOMIZE]

## Telling the difference between professional journalism and fake news

Disagree/


|  | Disagree/ <br> somewhat <br> disagree |
| :--- | :---: |
| Male ( $\mathrm{n}=512$ ) | $77.9 \%$ |
| Female ( $\mathrm{n}=488$ ) | $74.6 \%$ |
| Liberal ( $\mathrm{n}=258$ ) | $77.6 \%$ |
| Conservative ( $\mathrm{n}=264$ ) | $69.4 \%$ |
| NDP ( $\mathrm{n}=170$ ) | $87.2 \%$ |
| Green Party ( $\mathrm{n}=100$ ) | $84.0 \%$ |
| Undecided ( $\mathrm{n}=109$ ) | $74.2 \%$ |
| *Weighted to the true population proportion. |  |
| *Charts may not add up to 100 due to rounding. |  |

$\square$ Agree $\square$ Somewhat agree $\square$ Somewhat disagree $\square$ Disagree $\square$ Unsure

QUESTION - Do you agree, somewhat agree, somewhat disagree, or disagree with the following statements?
[RANDOMIZE]
Most people are able to tell the difference between professional journalism and fake news on Facebook and other social media platforms

## Holding social media platforms responsible for published content



QUESTION - Do you agree, somewhat agree, somewhat disagree, or disagree with the following statements?
[RANDOMIZE]
The government should hold online social media platforms like Facebook responsible when they publish inaccurate, misleading, or illegal content in the same way that traditional news media are held responsible by the government

## Role of the CBC in Canadian culture and identity

- $x^{-25}$

FRIENDS OF CANADIAN BROADCASTING
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Net score
+61.8
+78.1
$+81.0$
+78.0
$+68.0$
*Charts may not add up to 100 due to rounding

QUESTION - Do you agree, somewhat agree, somewhat disagree, or disagree with the following statements?
[RANDOMIZE]
The CBC plays an important role in strengthening Canadian culture and identity

## Role of the CBC in Canadian culture and identity

(D) nanos


|  | Agree/ <br> somewhat <br> agree |
| :--- | :---: |
| Male ( $\mathrm{n}=512$ ) | $77.9 \%$ |
| Female ( $\mathrm{n}=488$ ) | $82.0 \%$ |
| Liberal ( $\mathrm{n}=258$ ) | $96.0 \%$ |
| Conservative ( $\mathrm{n}=264$ ) | $55.0 \%$ |
| NDP ( $\mathrm{n}=170$ ) | $97.0 \%$ |
| Green Party ( $\mathrm{n}=100$ ) | $88.8 \%$ |
| Undecided ( $\mathrm{n}=109$ ) | $85.1 \%$ |
| *Weighted to the true population proportion. |  |
| *Charts may not add up to 100 due to rounding. |  |

$\square$ Agree $\square$ Somewhat agree $\square$ Somewhat disagree $\square$ Disagree $\square$ Unsure

QUESTION - Do you agree, somewhat agree, somewhat disagree, or disagree with the following statements?
[RANDOMIZE]
The CBC plays an important role in strengthening Canadian culture and identity

## Strengthening Canadian democracy through increased CBC funding



|  | Agree/ <br> somewhat <br> agree |
| :--- | :---: |
| Male ( $\mathrm{n}=512$ ) | $56.0 \%$ |
| Female ( $\mathrm{n}=488$ ) | $55.9 \%$ |
| Liberal ( $\mathrm{n}=258$ ) | $73.2 \%$ |
| Conservative ( $\mathrm{n}=264$ ) | $27.0 \%$ |
| NDP ( $\mathrm{n}=170$ ) | $83.8 \%$ |
| Green Party ( $\mathrm{n}=100$ ) | $66.3 \%$ |
| Undecided ( $\mathrm{n}=109$ ) | $57.0 \%$ |
| *Weighted to the true population proportion. |  |
| *Charts may not add up to 100 due to rounding. |  |

$\square$ Agree $\square$ Somewhat agree $\square$ Somewhat disagree $\square$ Disagree $\square$ Unsure

QUESTION - Do you agree, somewhat agree, somewhat disagree, or disagree with the following statements?
[RANDOMIZE]
Increasing funding for the CBC would strengthen Canadian democracy

## Value of local television news



QUESTION - Do you agree, somewhat agree, somewhat disagree, or disagree with the following statements?
[RANDOMIZE]
Local TV news is valuable to me

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, April $16^{\text {th }}$ to $21^{\text {st }}, 2019, \mathrm{n}=1000$, accurate 3.1 percentage points plus or minus, 19 times out of 20 .

## Value of local television news



|  | Agree/ <br> somewhat <br> agree |
| :--- | :---: |
| Male ( $\mathrm{n}=512$ ) | $81.2 \%$ |
| Female ( $\mathrm{n}=488$ ) | $86.1 \%$ |
| Liberal ( $\mathrm{n}=258$ ) | $88.5 \%$ |
| Conservative ( $\mathrm{n}=264$ ) | $\mathbf{7 8 . 0 \%}$ |
| NDP ( $\mathrm{n}=170$ ) | $86.7 \%$ |
| Green Party ( $\mathrm{n}=100$ ) | $83.0 \%$ |
| Undecided ( $\mathrm{n}=109$ ) | $83.0 \%$ |
| *Weighted to the true population proportion. |  |
| *Charts may not add up to 100 due to rounding. |  |

Agree $\square$ Somewhat agree $\square$ Somewhat disagree $\square$ Disagree $\square$ Unsure

QUESTION - Do you agree, somewhat agree, somewhat disagree, or disagree with the following statements?
[RANDOMIZE]
Local TV news is valuable to me

Responsibility of members of parliament to keep local broadcasting strong

Net score
+65.8
+77.8
*Charts may not add up to 100 due to rounding

QUESTION - Do you agree, somewhat agree, somewhat disagree, or disagree with the following statements?
[RANDOMIZE]
My federal member of parliament should work to keep local broadcasting strong in my community

## Responsibility of members of parliament to keep local broadcasting strong

(D) nanos


|  | Agree/ <br> somewhat <br> agree |
| :--- | :---: |
| Male ( $\mathrm{n}=512$ ) | $77.1 \%$ |
| Female ( $\mathrm{n}=488$ ) | $82.1 \%$ |
| Liberal ( $\mathrm{n}=258$ ) | $89.5 \%$ |
| Conservative ( $\mathrm{n}=264$ ) | $63.7 \%$ |
| NDP ( $\mathrm{n}=170$ ) | $90.1 \%$ |
| Green Party ( $\mathrm{n}=100$ ) | $91.6 \%$ |
| Undecided (n=109) | $79.7 \%$ |
| *Weighted to the true population proportion. |  |
| *Charts may not add up to 100 due to rounding. |  |

$\square$ Agree $\square$ Somewhat agree $\square$ Somewhat disagree $\square$ Disagree $\square$ Unsure

QUESTION - Do you agree, somewhat agree, somewhat disagree, or disagree with the following statements?
[RANDOMIZE]
My federal member of parliament should work to keep local broadcasting strong in my community

## Importance of a strong and independent CBC



QUESTION - According to News Media Canada, about 250 newspapers have closed in Canada in the last 10 years. Given these changes, is it more important, as important, or less important to have a strong and independent CBC?

## Funding for the CBC



QUESTION - Assume for a moment that your federal Member of Parliament asked for your advice on an upcoming vote in the House of Commons on what to do about CBC funding. Which of the following three options would you advise him/her to vote for?

## Funding for the CBC



QUESTION - Assume for a moment that your federal Member of Parliament asked for your advice on an upcoming vote in the House of Commons on what to do about CBC funding. Which of the following three options would you advise him/her to vote for?

## Subjecting foreign broadcasters to Canadian broadcast rules



QUESTION - As you may know, the CRTC requires broadcasters and cable and satellite TV providers to contribute financially to the production of Canadian TV programs. Do you agree, somewhat agree, somewhat disagree or disagree with the following statement?

Foreign companies that broadcast TV programming into Canada over the Internet should be subject to the same rules as Canadian companies that broadcast TV programs by cable, satellite or over the air

## Subjecting foreign broadcasters to Canadian broadcast rules

 BROADCASTINGAgree/ somewhat agree
76.0\%

Female $(\mathrm{n}=488) \quad 78.5 \%$
Liberal ( $\mathrm{n}=258$ ) 80.7\%
Conservative ( $\mathrm{n}=264$ ) 67.7\%
NDP ( $\mathrm{n}=170$ ) 82.4\%
Green Party ( $\mathrm{n}=100$ ) 82.2\%
Undecided ( $\mathrm{n}=109$ )
81.9\%
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION - As you may know, the CRTC requires broadcasters and cable and satellite TV providers to contribute financially to the production of Canadian TV programs. Do you agree, somewhat agree, somewhat disagree or disagree with the following statement?

Foreign companies that broadcast TV programming into Canada over the Internet should be subject to the same rules as Canadian companies that broadcast TV programs by cable, satellite or over the air

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winning
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## METHODOLOGY

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between April $16^{\text {th }}$ and $21^{\text {st }}, 2019$. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

The research was commissioned by Friends of Canadian Broadcasting and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

## PREVIOUS WAVES

## Nanos Research:

A Nanos Research RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between May $12^{\text {th }}$ to $16^{\text {th }}, 2017$ as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. The margin of error for a random survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 . The research was commissioned by Friends of Canadian Broadcasting.

A Nanos Research RDD dual frame (land- and cell-lines) random telephone survey of 1,000 Canadians between August $28^{\text {th }}$ and September $3^{\text {rd }}, 2015$. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. Individuals randomly called using random digit dialling with a maximum of five call backs. The margin of error for a random survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 . The research was commissioned by Friends of Canadian Broadcasting in collaboration with ACTRA and UNIFOR.

A Nanos Research RDD dual frame (land- and cell-lines) random telephone survey of 1,000 Canadians between August $16^{\text {th }}$ and $25^{\text {th }}, 2014$. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. Individuals randomly called using random digit dialling with a maximum of five call backs. The margin of error for a random survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 . The research was commissioned by Friends of Canadian Broadcasting in collaboration with ACTRA and UNIFOR. http://www.friends.ca/files/PDF/nanos-what-canadians-think-about-tv.pdf

A National Nanos RDD random survey of 1,000 Canadians conducted between June $16^{\text {th }}$ and $19^{\text {th }}, 2013$. This field period included two evenings when the Stanley Cup Finals were on television. Participants were randomly recruited by telephone and administered a survey online. The results were statistically checked and weighted using the latest Census data. The margin of error for a random survey of 1,000 Canadians is $\pm 3.1 \%, 19$ times out of 20. https://www.friends.ca/files/PDF/2013-388-FCBReport.pdf

## PREVIOUS WAVES

## Pollara:

An online survey conducted among Pollara's 100,000 member panel of Canadians 18 years of age and older. The representative sample consisted of 3,361 Canadians. Results are considered accurate to $\pm 1.69 \%$ nineteen times out of twenty. No quotas were set, but upon completion of the survey, the data was weighted by age, gender and region to ensue that the results shown in this report are representative of the opinions of the Canadian general public. The survey was fielded from April $20^{\text {th }}$ to April 24 ${ }^{\text {th }}$, 2009. http://www.friends.ca/poll/8288

## TECHNICAL NOTE

| Element | Description | Element | Description |
| :---: | :---: | :---: | :---: |
| Organization who commissioned the research | Friends of Canadian Broadcasting | Weighting of Data | The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure |
| Final Sample Size | 1,000 Randomly selected individuals. | Screening | Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data. |
| Margin of Error | $\pm 3.1$ percentage points, 19 times out of 20. |  |  |
| Mode of Survey | RDD dual frame (land- and cell-lines) hybrid telephone and online survey | Excluded Demographics | Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate. |
| Sampling Method Base | The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada. | Stratification | By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample. |
| Demographics (Captured) | Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography. |  |  |
|  |  | Estimated Response Rate | 12 percent, consistent with industry norms. |
| Fieldwork/Validation | Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online | Question Order | Question order in the preceding report reflects the order in which they appeared in the original questionnaire. |
| Number of Calls | Maximum of five call backs. | Question Content | All questions asked are contained in the report. |
| Time of Calls | Individuals were called between 12-5:30 pm and 6:30$9: 30 \mathrm{pm}$ local time for the respondent. | Question Wording |  |
|  |  |  | were asked to individuals. |
| Field Dates | April $16^{\text {th }}$ to $21^{\text {st }}$, 2019 |  |  |
|  |  | Survey Company | Nanos Research |
| Language of Survey | The survey was conducted in both English and French. | Contact | Contact Nanos Research for more information or with any concerns or questions. <br> http://www.nanos.co |
| Standards | This report exceeds the standards set forth by CRIC, ESOMAR and AAPOR. |  | Telephone:(613) 234-4666 ext. 237 <br> Email: info@nanosresearch.com. |

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## TABULATIONS



## (1) nanos

## 2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

 [RANDOMIZE]

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada 2019- } \\ 04 \\ \hline \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q1 - Cable companies | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
|  |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
|  |  | Mean | 3.27 | 3.35 | 3.74 | 2.92 | 3.35 | 3.11 | 3.26 | 3.28 | 3.20 | 3.26 | 3.33 |
|  | Very low trust and confidence (1) | \% | 16.6 | 18.2 | 9.1 | 21.6 | 13.4 | 20.8 | 16.1 | 17.0 | 16.8 | 17.6 | 15.5 |
|  | 2 | \% | 17.8 | 18.8 | 14.7 | 22.0 | 16.3 | 15.1 | 18.1 | 17.4 | 19.1 | 16.2 | 18.2 |
|  | 3 | \% | 16.8 | 13.3 | 17.2 | 14.6 | 18.7 | 20.2 | 18.4 | 15.2 | 18.9 | 17.2 | 15.1 |
|  | 4 | \% | 23.1 | 20.3 | 19.8 | 22.8 | 28.0 | 23.7 | 23.3 | 22.8 | 18.9 | 25.7 | 23.4 |
|  | 5 | \% | 14.9 | 14.7 | 26.0 | 10.1 | 12.3 | 11.3 | 14.4 | 15.4 | 16.2 | 15.3 | 13.7 |
|  | 6 | \% | 6.3 | 11.2 | 8.2 | 3.4 | 6.0 | 6.3 | 6.1 | 6.4 | 4.6 | 5.4 | 8.1 |
|  | Very high trust and confidence (7) | \% | 1.4 | 1.6 | 2.0 | 1.0 | 1.5 | 0.7 | 1.3 | 1.4 | 1.6 | 1.0 | 1.5 |
|  | Unsure | \% | 3.3 | 1.9 | 2.9 | 4.5 | 3.8 | 1.9 | 2.3 | 4.4 | 3.8 | 1.7 | 4.5 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

## 2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

 [RANDOMIZE]

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada 2019- } \\ 04 \\ \hline \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q2 - Private broadcasters | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
|  |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
|  |  | Mean | 3.57 | 3.89 | 3.77 | 3.40 | 3.62 | 3.37 | 3.59 | 3.55 | 3.55 | 3.54 | 3.62 |
|  | Very low trust and confidence (1) | \% | 9.4 | 5.5 | 8.3 | 12.4 | 5.0 | 13.6 | 8.2 | 10.7 | 5.8 | 12.0 | 9.5 |
|  | 2 | \% | 16.0 | 11.9 | 13.5 | 17.0 | 19.9 | 15.4 | 18.5 | 13.5 | 17.0 | 13.3 | 17.7 |
|  | 3 | \% | 18.7 | 14.8 | 20.1 | 18.3 | 20.8 | 17.4 | 19.6 | 17.9 | 25.3 | 17.8 | 15.3 |
|  | 4 | \% | 24.5 | 28.6 | 21.2 | 24.3 | 25.4 | 25.8 | 24.3 | 24.7 | 22.6 | 25.4 | 24.9 |
|  | 5 | \% | 14.7 | 12.9 | 18.9 | 13.4 | 14.8 | 12.1 | 15.4 | 14.0 | 14.2 | 17.7 | 12.5 |
|  | 6 | \% | 7.2 | 8.8 | 11.2 | 4.0 | 8.2 | 5.0 | 6.4 | 7.9 | 5.6 | 5.7 | 9.4 |
|  | Very high trust and confidence (7) | \% | 3.3 | 4.9 | 2.8 | 4.0 | 2.4 | 3.0 | 4.5 | 2.1 | 3.0 | 2.6 | 4.2 |
|  | Unsure | \% | 6.1 | 12.5 | 4.0 | 6.5 | 3.5 | 7.7 | 3.1 | 9.1 | 6.5 | 5.4 | 6.5 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

## 2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

## 2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

 [RANDOMIZE]

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada 2019- } \\ 04 \\ \hline \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | $\begin{gathered} \text { British } \\ \text { Columbia } \end{gathered}$ | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q4-CRTC | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
|  |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
|  |  | Mean | 4.71 | 4.73 | 4.71 | 4.65 | 4.67 | 4.86 | 4.63 | 4.80 | 4.72 | 4.80 | 4.62 |
|  | Very low trust and confidence (1) | \% | 6.0 | 1.5 | 8.2 | 6.6 | 5.1 | 5.4 | 7.4 | 4.5 | 4.3 | 7.0 | 6.1 |
|  | 2 | \% | 5.3 | 7.0 | 5.9 | 5.8 | 5.1 | 2.3 | 7.4 | 3.1 | 5.6 | 5.2 | 5.1 |
|  | 3 | \% | 8.4 | 7.8 | 7.1 | 7.6 | 11.5 | 8.1 | 8.8 | 8.0 | 8.0 | 7.0 | 9.8 |
|  | 4 | \% | 17.9 | 25.1 | 16.4 | 17.0 | 18.4 | 16.5 | 17.6 | 18.2 | 19.1 | 12.7 | 21.7 |
|  | 5 | \% | 21.6 | 17.5 | 21.8 | 22.5 | 20.3 | 23.9 | 19.2 | 24.0 | 21.2 | 21.8 | 21.7 |
|  | 6 | \% | 21.5 | 20.5 | 21.3 | 19.9 | 23.6 | 22.9 | 21.8 | 21.2 | 24.0 | 24.6 | 17.1 |
|  | Very high trust and confidence (7) | \% | 12.8 | 11.4 | 15.7 | 12.3 | 10.9 | 12.7 | 14.5 | 11.0 | 9.7 | 13.8 | 13.9 |
|  | Unsure | \% | 6.7 | 9.2 | 3.7 | 8.2 | 5.2 | 8.3 | 3.3 | 10.1 | 8.1 | 7.9 | 4.7 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (D) nanos

## 2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

 [RANDOMIZE]

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada 2019- } \\ 04 \\ \hline \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q5 - CBC/Radio-Canada | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
|  |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
|  |  | Mean | 5.41 | 5.81 | 5.63 | 5.24 | 5.04 | 5.65 | 5.35 | 5.48 | 5.45 | 5.46 | 5.35 |
|  | Very low trust and confidence (1) | \% | 6.7 | 1.9 | 3.5 | 6.8 | 12.1 | 7.1 | 6.8 | 6.6 | 5.0 | 7.6 | 7.0 |
|  | 2 | \% | 4.0 | 2.1 | 2.0 | 5.8 | 6.6 | 1.0 | 4.6 | 3.4 | 4.8 | 2.8 | 4.4 |
|  | 3 | \% | 3.4 | 2.0 | 2.2 | 5.1 | 3.4 | 2.7 | 3.9 | 2.9 | 3.2 | 2.8 | 4.0 |
|  | 4 | \% | 8.3 | 10.2 | 9.3 | 7.4 | 8.0 | 7.9 | 8.6 | 8.0 | 10.7 | 8.0 | 7.1 |
|  | 5 | \% | 15.3 | 14.4 | 16.3 | 19.3 | 10.7 | 12.4 | 16.5 | 14.0 | 15.4 | 14.3 | 16.0 |
|  | 6 | \% | 27.9 | 30.1 | 35.0 | 21.2 | 29.4 | 27.4 | 25.6 | 30.3 | 25.5 | 28.2 | 29.3 |
|  | Very high trust and confidence (7) | \% | 33.4 | 39.3 | 30.8 | 32.5 | 28.8 | 41.1 | 33.2 | 33.6 | 35.2 | 34.8 | 30.9 |
|  | Unsure | \% | 1.1 | 0.0 | 0.8 | 1.9 | 1.1 | 0.4 | 0.8 | 1.3 | 0.4 | 1.4 | 1.2 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) navos

## 2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

 [RANDOMIZE]

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada 2019- } \\ 04 \\ \hline \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q6-Netflix | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
|  |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
|  |  | Mean | 3.07 | 3.62 | 2.89 | 3.07 | 3.10 | 2.97 | 2.94 | 3.21 | 3.25 | 3.09 | 2.94 |
|  | Very low trust and confidence (1) | \% | 21.8 | 17.5 | 26.0 | 20.7 | 18.5 | 24.9 | 22.6 | 21.0 | 18.2 | 21.7 | 24.2 |
|  | 2 | \% | 17.7 | 12.1 | 22.4 | 17.4 | 16.3 | 16.5 | 18.6 | 16.8 | 18.0 | 18.2 | 17.1 |
|  | 3 | \% | 18.3 | 16.7 | 14.0 | 21.1 | 24.2 | 12.1 | 20.9 | 15.6 | 20.4 | 15.8 | 19.0 |
|  | 4 | \% | 15.1 | 15.3 | 13.8 | 15.3 | 16.6 | 14.7 | 13.9 | 16.4 | 13.6 | 17.6 | 14.0 |
|  | 5 | \% | 9.6 | 9.9 | 8.1 | 8.7 | 10.5 | 12.1 | 7.3 | 11.9 | 9.8 | 12.2 | 7.2 |
|  | 6 | \% | 7.8 | 18.3 | 8.8 | 6.8 | 3.8 | 6.7 | 7.5 | 8.1 | 9.9 | 7.1 | 7.0 |
|  | Very high trust and confidence (7) | \% | 2.6 | 3.7 | 1.8 | 3.0 | 3.3 | 1.2 | 1.8 | 3.4 | 3.8 | 1.7 | 2.6 |
|  | Unsure | \% | 7.1 | 6.5 | 5.0 | 6.9 | 6.7 | 11.8 | 7.4 | 6.9 | 6.3 | 5.6 | 9.0 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

## 2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada 2019- } \\ 04 \\ \hline \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q7-Other internet broadcasters | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
|  |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
|  |  | Mean | 2.98 | 3.10 | 3.05 | 2.85 | 3.34 | 2.57 | 2.94 | 3.02 | 3.03 | 2.97 | 2.96 |
|  | Very low trust and confidence (1) | \% | 19.0 | 22.5 | 16.2 | 20.9 | 9.1 | 30.5 | 18.5 | 19.5 | 19.8 | 19.4 | 18.2 |
|  | 2 | \% | 17.7 | 11.9 | 17.2 | 20.5 | 17.9 | 16.6 | 23.1 | 12.3 | 16.7 | 18.6 | 17.6 |
|  | 3 | \% | 18.6 | 10.1 | 20.0 | 16.6 | 27.3 | 14.6 | 19.6 | 17.6 | 17.9 | 18.6 | 19.1 |
|  | 4 | \% | 18.2 | 20.2 | 16.8 | 17.4 | 19.4 | 19.1 | 14.6 | 21.9 | 19.4 | 19.3 | 16.5 |
|  | 5 | \% | 8.9 | 13.0 | 11.8 | 8.0 | 8.3 | 4.6 | 9.5 | 8.2 | 12.7 | 7.9 | 7.4 |
|  | 6 | \% | 5.0 | 5.5 | 2.9 | 4.3 | 10.3 | 2.6 | 6.4 | 3.7 | 2.3 | 5.7 | 6.2 |
|  | Very high trust and confidence (7) | \% | 0.7 | 0.6 | 1.2 | 0.7 | 0.2 | 0.8 | 0.5 | 0.9 | 1.7 | 0.7 | 0.1 |
|  | Unsure | \% | 11.7 | 16.3 | 13.9 | 11.7 | 7.4 | 11.3 | 7.7 | 15.9 | 9.5 | 9.7 | 14.9 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (D) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

Thinking as a consumer, are you satisfied, somewhat satisfied, somewhat dissatisfied or dissatisfied with the following: [ROTATE]

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

Thinking as a consumer, are you satisfied, somewhat satisfied, somewhat dissatisfied or dissatisfied with the following: [ROTATE]

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada 2019- } \\ 04 \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q9 - The choice of US and | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
| programming available to |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
| platforms | Satisfied | \% | 22.3 | 30.6 | 19.5 | 23.0 | 20.7 | 21.9 | 23.1 | 21.6 | 25.6 | 26.1 | 16.9 |
|  | Somewhat satisfied | \% | 31.6 | 36.8 | 37.9 | 31.3 | 25.6 | 27.2 | 30.3 | 32.9 | 31.8 | 35.3 | 28.2 |
|  | Somewhat dissatisfied | \% | 12.9 | 15.7 | 9.0 | 10.6 | 19.8 | 12.1 | 12.0 | 13.7 | 13.6 | 13.4 | 11.9 |
|  | Dissatisfied | \% | 11.4 | 9.0 | 8.6 | 15.1 | 11.0 | 10.4 | 13.3 | 9.5 | 15.8 | 11.6 | 8.4 |
|  | Unsure/No opinion | \% | 21.8 | 7.9 | 25.0 | 20.0 | 22.9 | 28.4 | 21.3 | 22.4 | 13.3 | 13.5 | 34.6 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (D) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada 2019- } \\ 04 \\ \hline \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q10 - Which political party | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
| the CBC? [RANDOMIZE] |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
|  | The Conservative Party | \% | 11.0 | 17.7 | 8.8 | 9.4 | 12.0 | 11.9 | 11.2 | 10.9 | 8.5 | 11.5 | 12.3 |
|  | The New Democrat Party | \% | 15.2 | 12.2 | 8.6 | 15.8 | 19.1 | 20.3 | 15.4 | 14.9 | 17.1 | 15.8 | 13.3 |
|  | The Liberal Party | \% | 33.9 | 40.1 | 30.2 | 38.9 | 31.8 | 28.1 | 38.4 | 29.3 | 30.2 | 33.5 | 36.6 |
|  | The Green Party | \% | 4.2 | 5.8 | 1.4 | 4.2 | 1.3 | 11.1 | 2.6 | 5.8 | 3.7 | 3.9 | 4.8 |
|  | BQ | \% | 5.3 | 0.3 | 22.9 | 0.0 | 0.0 | 0.0 | 5.8 | 4.8 | 7.6 | 4.9 | 4.3 |
|  | People's Party of Canada | \% | 0.8 | 3.0 | 1.0 | 0.6 | 0.1 | 0.2 | 0.9 | 0.6 | 1.2 | 1.1 | 0.2 |
|  | Unsure | \% | 29.6 | 20.9 | 27.1 | 31.0 | 35.6 | 28.3 | 25.7 | 33.6 | 31.7 | 29.3 | 28.6 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (D) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Canada 201904 | Atlantic | Quebec | Ontario | Prairies | British | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q11-Thinking about the | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
| other social media |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
| the news we get, would you | Stronger | \% | 2.3 | 0.8 | 2.1 | 3.8 | 1.9 | 0.9 | 2.2 | 2.4 | 2.8 | 3.2 | 1.1 |
| is stronger, somewhat stronger, the same, | Somewhat stronger | \% | 10.6 | 9.7 | 15.6 | 9.8 | 8.8 | 7.9 | 6.2 | 15.1 | 10.9 | 11.9 | 9.4 |
| somewhat weaker or weaker than it was 5 years | The same | \% | 24.0 | 27.2 | 30.0 | 21.9 | 18.2 | 24.8 | 25.3 | 22.7 | 24.7 | 22.5 | 24.9 |
| ago? | Somewhat weaker | \% | 30.8 | 30.3 | 26.8 | 31.7 | 34.1 | 30.7 | 29.1 | 32.4 | 29.2 | 30.2 | 32.2 |
|  | Weaker | \% | 27.7 | 29.0 | 18.3 | 30.0 | 31.6 | 30.9 | 33.1 | 22.2 | 23.8 | 28.0 | 29.9 |
|  | Unsure | \% | 4.6 | 3.0 | 7.2 | 2.8 | 5.3 | 4.7 | 4.0 | 5.2 | 8.5 | 4.2 | 2.5 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Canada 2019- <br> 04 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q12 - Do you think content displayed on online social | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
| Facebook is more accurate, |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
| than content published in traditional media, such as | More accurate | \% | 2.1 | 3.6 | 1.0 | 2.1 | 3.5 | 0.8 | 2.1 | 2.1 | 2.3 | 2.2 | 1.9 |
| newspapers? | As accurate | \% | 13.1 | 19.5 | 11.3 | 14.7 | 16.0 | 4.7 | 10.3 | 15.9 | 15.2 | 15.1 | 10.0 |
|  | Less accurate | \% | 79.3 | 74.5 | 81.3 | 77.4 | 75.1 | 89.1 | 82.1 | 76.5 | 79.3 | 78.6 | 79.9 |
|  | Unsure | \% | 5.5 | 2.4 | 6.4 | 5.9 | 5.4 | 5.4 | 5.5 | 5.5 | 3.2 | 4.1 | 8.1 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

Do you agree, somewhat agree, somewhat disagree or disagree with the following statements? [RANDOMIZE]

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada 2019- } \\ 04 \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q13 - Most people are able | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
| between professional journalism and fake news |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
| social media platforms | Agree | \% | 3.9 | 4.7 | 2.4 | 6.0 | 3.0 | 2.9 | 4.1 | 3.8 | 2.9 | 4.7 | 3.9 |
|  | Somewhat agree | \% | 17.7 | 24.5 | 16.3 | 21.2 | 13.4 | 13.8 | 16.0 | 19.4 | 17.9 | 16.7 | 18.3 |
|  | Somewhat disagree | \% | 27.4 | 23.8 | 35.9 | 24.3 | 26.7 | 24.1 | 25.6 | 29.2 | 20.9 | 33.0 | 26.7 |
|  | Disagree | \% | 48.8 | 46.9 | 42.5 | 45.9 | 55.8 | 56.2 | 52.3 | 45.4 | 55.3 | 43.7 | 49.2 |
|  | Unsure | \% | 2.2 | 0.0 | 3.0 | 2.6 | 1.1 | 3.1 | 2.1 | 2.3 | 3.0 | 2.0 | 1.8 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

Do you agree, somewhat agree, somewhat disagree or disagree with the following statements? [RANDOMIZE]

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada 2019- } \\ 04 \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | British | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q14 - The government | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
| media platforms like Facebook responsible when |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
| misleading, or illegal | Agree | \% | 63.1 | 60.0 | 59.1 | 64.2 | 61.5 | 71.3 | 62.4 | 63.8 | 55.5 | 58.8 | 71.8 |
| are held responsible by the | Somewhat agree | \% | 21.3 | 22.6 | 26.5 | 21.6 | 18.3 | 16.3 | 20.0 | 22.7 | 23.6 | 22.3 | 19.0 |
|  | Somewhat disagree | \% | 6.0 | 5.4 | 5.5 | 7.1 | 5.8 | 5.5 | 7.7 | 4.3 | 6.2 | 8.6 | 3.6 |
|  | Disagree | \% | 7.4 | 10.9 | 4.4 | 6.7 | 10.7 | 6.4 | 8.2 | 6.5 | 10.7 | 7.5 | 5.1 |
|  | Unsure | \% | 2.1 | 1.1 | 4.6 | 0.4 | 3.7 | 0.6 | 1.6 | 2.7 | 3.9 | 2.7 | 0.5 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

Do you agree, somewhat agree, somewhat disagree or disagree with the following statements? [RANDOMIZE]

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada 2019- } \\ 04 \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q15 - The CBC plays an | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
| strengthening Canadian |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
|  | Agree | \% | 49.1 | 53.4 | 52.8 | 47.2 | 39.1 | 58.1 | 45.1 | 53.2 | 49.3 | 51.4 | 47.1 |
|  | Somewhat agree | \% | 30.8 | 27.8 | 33.8 | 29.3 | 33.5 | 27.6 | 32.8 | 28.8 | 31.9 | 30.5 | 30.4 |
|  | Somewhat disagree | \% | 7.2 | 10.1 | 6.6 | 6.7 | 8.9 | 4.9 | 8.5 | 5.9 | 7.0 | 5.7 | 8.6 |
|  | Disagree | \% | 11.0 | 3.7 | 4.9 | 15.1 | 17.0 | 8.8 | 11.7 | 10.2 | 9.5 | 11.1 | 11.8 |
|  | Unsure | \% | 1.9 | 5.0 | 1.9 | 1.8 | 1.5 | 0.6 | 1.8 | 1.9 | 2.3 | 1.4 | 2.1 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (D) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

Do you agree, somewhat agree, somewhat disagree or disagree with the following statements? [RANDOMIZE]

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

Do you agree, somewhat agree, somewhat disagree or disagree with the following statements? [RANDOMIZE]

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada 2019- } \\ 04 \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q17 - Local TV news is valuable to me | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
|  |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
|  | Agree | \% | 54.4 | 57.3 | 55.7 | 50.5 | 58.2 | 53.5 | 52.9 | 55.9 | 43.4 | 52.2 | 63.4 |
|  | Somewhat agree | \% | 29.2 | 28.3 | 30.0 | 30.7 | 27.5 | 28.0 | 28.3 | 30.2 | 31.1 | 31.0 | 26.4 |
|  | Somewhat disagree | \% | 6.8 | 9.7 | 7.6 | 5.9 | 6.0 | 6.6 | 6.9 | 6.7 | 13.1 | 3.5 | 5.7 |
|  | Disagree | \% | 8.0 | 4.7 | 4.4 | 11.7 | 5.9 | 10.8 | 9.9 | 6.1 | 11.1 | 10.8 | 3.5 |
|  | Unsure | \% | 1.6 | 0.0 | 2.4 | 1.2 | 2.4 | 1.1 | 2.0 | 1.1 | 1.2 | 2.5 | 1.0 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

Do you agree, somewhat agree, somewhat disagree or disagree with the following statements? [RANDOMIZE]

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Canada 201904 | Atlantic | Quebec | Ontario | Prairies | British <br> Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q19 - According to News | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
| Media Canada, about 250 newspapers have closed in Canada in the last 10 years. |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
| Given these changes, is it more important, as | More important | \% | 60.2 | 64.9 | 67.9 | 54.8 | 54.6 | 63.8 | 59.5 | 60.9 | 57.9 | 61.3 | 60.7 |
| to have a strong and independent CBC? | As important | \% | 24.3 | 22.3 | 24.9 | 28.2 | 19.7 | 22.9 | 24.4 | 24.2 | 29.1 | 24.3 | 21.2 |
|  | Less important | \% | 12.4 | 9.7 | 5.7 | 14.5 | 20.2 | 9.6 | 13.6 | 11.2 | 8.7 | 12.2 | 14.9 |
|  | Unsure | \% | 3.1 | 3.0 | 1.5 | 2.5 | 5.5 | 3.6 | 2.6 | 3.6 | 4.3 | 2.2 | 3.2 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Canada 201904 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q20 - Assume for a moment | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
| of Parliament asked for your advice on an upcoming vote |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
| on what to do about CBC funding. Which of the | Maintain funding | \% | 33.4 | 35.2 | 25.9 | 39.4 | 31.7 | 33.8 | 29.7 | 37.2 | 31.6 | 34.4 | 33.6 |
| would you advise him/her | Increase funding | \% | 45.5 | 51.3 | 60.1 | 34.8 | 38.7 | 50.3 | 46.1 | 44.9 | 47.3 | 44.1 | 45.6 |
|  | Decrease funding | \% | 17.2 | 9.8 | 7.2 | 23.0 | 25.9 | 14.0 | 19.7 | 14.7 | 16.3 | 16.8 | 18.2 |
|  | Unsure | \% | 3.8 | 3.8 | 6.7 | 2.8 | 3.7 | 1.9 | 4.5 | 3.2 | 4.7 | 4.7 | 2.5 |

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Canada 201904 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q21 - As you may know, the | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
| CRTC requires broadcasters and cable and satellite TV providers to contribute |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
| financially to the production of Canadian TV programs. | Agree | \% | 52.0 | 47.6 | 64.2 | 45.6 | 45.3 | 58.0 | 50.1 | 53.9 | 41.1 | 51.2 | 59.6 |
| Do you agree, somewhat agree, somewhat disagree or disagree with the following statement? | Somewhat agree | \% | 25.3 | 24.8 | 21.8 | 26.9 | 31.8 | 19.0 | 26.0 | 24.6 | 31.7 | 24.9 | 21.6 |
| Foreign companies that broadcast TV programming into Canada over the | Somewhat disagree | \% | 8.5 | 5.6 | 7.2 | 10.8 | 8.2 | 8.2 | 8.8 | 8.2 | 8.6 | 9.0 | 8.0 |
| Internet should be subject to the same rules as | Disagree | \% | 10.2 | 14.5 | 4.5 | 13.3 | 10.8 | 8.7 | 13.0 | 7.3 | 12.2 | 11.1 | 8.1 |
| Canadian companies that broadcast TV programs by cable, satellite or over the air. | Unsure | \% | 4.1 | 7.4 | 2.3 | 3.4 | 3.9 | 6.2 | 2.2 | 6.0 | 6.4 | 3.8 | 2.8 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Canada 201904 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q22-[Rank 1] For those | Total | Unwgt N | 1000 | 100 | 250 | 300 | 200 | 150 | 512 | 488 | 251 | 355 | 394 |
| voting for FEDERALLY, could |  | Wgt N | 1000 | 100 | 231 | 308 | 206 | 155 | 503 | 497 | 254 | 348 | 398 |
| two current local | Liberal | \% | 28.0 | 39.0 | 26.8 | 32.8 | 19.9 | 23.8 | 27.4 | 28.6 | 24.0 | 27.6 | 30.9 |
|  | Conservative | \% | 30.1 | 27.0 | 15.2 | 33.4 | 46.5 | 25.8 | 36.7 | 23.3 | 26.5 | 28.9 | 33.4 |
|  | NDP | \% | 13.0 | 9.0 | 13.4 | 12.3 | 13.7 | 15.5 | 8.4 | 17.7 | 16.2 | 14.7 | 9.6 |
|  | BQ | \% | 4.0 | 0.0 | 17.3 | 0.0 | 0.0 | 0.2 | 4.6 | 3.5 | 4.7 | 4.3 | 3.3 |
|  | Green Party | \% | 7.1 | 11.0 | 4.8 | 6.8 | 3.4 | 13.5 | 6.6 | 7.6 | 7.5 | 7.4 | 6.6 |
|  | People's Party of Canada | \% | 0.7 | 1.0 | 0.4 | 0.6 | 1.0 | 0.6 | 0.9 | 0.5 | 0.7 | 1.1 | 0.3 |
|  | Other | \% | 2.2 | 0.0 | 0.0 | 3.2 | 3.9 | 2.6 | 2.8 | 1.6 | 1.2 | 3.2 | 2.0 |
|  | Undecided | \% | 14.9 | 13.0 | 22.1 | 10.7 | 11.7 | 18.0 | 12.6 | 17.2 | 19.2 | 13.0 | 13.9 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - STAT SHEET

|  |  |  | Region |  |  |  |  |  | Gender |  | Which of the following age categories do you fit into: |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{gathered} \text { Canada 2019- } \\ 04 \\ \hline \end{gathered}$ | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 34 | 35 to 54 | 55 plus |
| Q22-[Rank 2] For those | Total | Unwgt N | 875 | 91 | 219 | 265 | 164 | 136 | 462 | 413 | 215 | 317 | 343 |
| voting for FEDERALLY, could |  | Wgt N | 856 | 88 | 191 | 270 | 173 | 135 | 447 | 409 | 209 | 305 | 342 |
| two current local | Liberal | \% | 18.5 | 19.2 | 18.1 | 18.9 | 17.1 | 19.2 | 20.3 | 16.4 | 21.7 | 17.5 | 17.3 |
|  | Conservative | \% | 14.7 | 19.4 | 14.0 | 15.4 | 14.1 | 12.2 | 16.8 | 12.4 | 11.5 | 18.4 | 13.4 |
|  | NDP | \% | 24.9 | 34.0 | 24.4 | 25.7 | 20.6 | 23.8 | 23.4 | 26.6 | 27.6 | 23.3 | 24.7 |
|  | BQ | \% | 2.8 | 0.0 | 12.0 | 0.0 | 0.6 | 0.0 | 3.0 | 2.6 | 1.2 | 1.9 | 4.6 |
|  | Green Party | \% | 16.3 | 11.5 | 15.9 | 15.7 | 14.9 | 22.9 | 12.8 | 20.1 | 14.1 | 16.1 | 17.7 |
|  | People's Party of Canada | \% | 8.5 | 7.4 | 5.1 | 8.8 | 12.9 | 8.0 | 9.1 | 7.9 | 14.6 | 7.4 | 5.8 |
|  | Other | \% | 2.8 | 1.8 | 2.3 | 2.7 | 4.3 | 2.7 | 2.9 | 2.8 | 3.8 | 3.1 | 2.1 |
|  | Undecided | \% | 11.5 | 6.6 | 8.1 | 12.9 | 15.6 | 11.3 | 11.6 | 11.3 | 5.3 | 12.2 | 14.6 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) navos

## 2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET

Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

|  |  |  | [Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| Q1-Cable companies | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
|  |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  |  | Mean | 3.27 | 3.27 | 3.43 | 3.04 | 3.65 | 2.75 | 3.01 | 2.67 | 3.40 |
|  | Very low trust and confidence (1) | \% | 16.6 | 17.3 | 12.8 | 23.1 | 9.0 | 22.0 | 27.0 | 18.2 | 15.8 |
|  | 2 | \% | 17.8 | 15.6 | 16.7 | 15.6 | 19.9 | 28.5 | 15.5 | 22.7 | 19.4 |
|  | 3 | \% | 16.8 | 19.9 | 14.1 | 21.2 | 13.6 | 20.5 | 9.5 | 27.3 | 10.4 |
|  | 4 | \% | 23.1 | 22.9 | 29.5 | 18.4 | 17.2 | 12.8 | 14.8 | 27.3 | 20.8 |
|  | 5 | \% | 14.9 | 12.3 | 15.1 | 14.2 | 33.7 | 7.1 | 18.4 | 0.0 | 20.5 |
|  | 6 | \% | 6.3 | 7.6 | 6.6 | 3.5 | 1.8 | 5.2 | 6.5 | 0.0 | 8.1 |
|  | Very high trust and confidence (7) | \% | 1.4 | 1.6 | 1.0 | 2.1 | 3.0 | 1.5 | 0.0 | 0.0 | 0.7 |
|  | Unsure | \% | 3.3 | 2.8 | 4.2 | 2.0 | 1.7 | 2.5 | 8.3 | 4.5 | 4.1 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) navos

## 2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET

Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

|  |  |  | [Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| Q2 - Private broadcasters | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
|  |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  |  | Mean | 3.57 | 3.72 | 3.70 | 3.25 | 3.72 | 2.93 | 3.97 | 3.33 | 3.61 |
|  | Very low trust and confidence (1) | \% | 9.4 | 7.2 | 6.7 | 15.9 | 11.8 | 18.7 | 8.0 | 13.6 | 8.0 |
|  | 2 | \% | 16.0 | 13.6 | 18.5 | 17.4 | 8.3 | 23.0 | 6.0 | 9.1 | 14.6 |
|  | 3 | \% | 18.7 | 21.2 | 14.6 | 17.8 | 18.9 | 19.9 | 11.9 | 27.3 | 21.8 |
|  | 4 | \% | 24.5 | 25.9 | 26.8 | 23.5 | 30.0 | 18.3 | 36.2 | 27.3 | 18.6 |
|  | 5 | \% | 14.7 | 15.1 | 14.5 | 14.1 | 17.3 | 6.0 | 21.1 | 13.6 | 18.2 |
|  | 6 | \% | 7.2 | 6.9 | 9.0 | 4.1 | 10.2 | 5.8 | 12.1 | 4.5 | 6.8 |
|  | Very high trust and confidence (7) | \% | 3.3 | 4.9 | 3.7 | 2.2 | 1.7 | 1.5 | 0.0 | 0.0 | 2.6 |
|  | Unsure | \% | 6.1 | 5.3 | 6.2 | 4.9 | 1.7 | 6.9 | 4.8 | 4.5 | 9.5 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) navos

## 2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET

Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

|  |  |  | [Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| Q3 - The Canadian government | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
|  |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  |  | Mean | 4.30 | 5.29 | 3.34 | 4.97 | 4.02 | 4.30 | 2.31 | 2.50 | 4.17 |
|  | Very low trust and confidence <br> (1) | \% | 11.3 | 0.7 | 23.9 | 3.1 | 8.2 | 4.9 | 55.6 | 45.5 | 9.4 |
|  | 2 | \% | 7.3 | 2.8 | 12.7 | 2.7 | 13.5 | 5.8 | 13.6 | 13.6 | 6.8 |
|  | 3 | \% | 11.3 | 5.5 | 16.9 | 8.9 | 13.9 | 16.0 | 4.1 | 4.5 | 11.6 |
|  | 4 | \% | 17.8 | 15.4 | 14.2 | 18.3 | 24.8 | 26.6 | 4.8 | 22.7 | 22.6 |
|  | 5 | \% | 22.5 | 28.7 | 14.8 | 24.4 | 17.6 | 25.3 | 6.0 | 9.1 | 27.6 |
|  | 6 | \% | 17.7 | 25.8 | 11.5 | 27.1 | 16.2 | 13.2 | 13.6 | 4.5 | 11.2 |
|  | Very high trust and confidence (7) | \% | 10.4 | 20.5 | 4.0 | 13.5 | 5.7 | 6.6 | 0.0 | 0.0 | 6.7 |
|  | Unsure | \% | 1.8 | 0.6 | 2.1 | 2.0 | 0.0 | 1.6 | 2.4 | 0.0 | 4.1 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) navos

## 2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET

Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

|  |  |  | [Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| Q4-CRTC | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
|  |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  |  | Mean | 4.71 | 5.16 | 4.30 | 5.06 | 4.33 | 4.63 | 3.55 | 3.30 | 4.82 |
|  | Very low trust and confidence (1) | \% | 6.0 | 3.4 | 8.2 | 2.7 | 11.2 | 6.0 | 13.9 | 27.3 | 4.0 |
|  | 2 | \% | 5.3 | 2.9 | 7.7 | 2.9 | 9.0 | 3.6 | 30.6 | 0.0 | 6.1 |
|  | 3 | \% | 8.4 | 7.6 | 11.3 | 5.0 | 6.7 | 11.7 | 2.0 | 22.7 | 3.9 |
|  | 4 | \% | 17.9 | 13.9 | 22.9 | 18.1 | 22.6 | 16.4 | 11.9 | 13.6 | 15.4 |
|  | 5 | \% | 21.6 | 18.2 | 19.5 | 26.6 | 19.5 | 20.7 | 18.4 | 18.2 | 29.4 |
|  | 6 | \% | 21.5 | 26.2 | 16.1 | 22.9 | 17.8 | 23.8 | 11.2 | 4.5 | 25.3 |
|  | Very high trust and confidence (7) | \% | 12.8 | 19.9 | 9.4 | 15.0 | 11.8 | 8.6 | 7.1 | 4.5 | 8.0 |
|  | Unsure | \% | 6.7 | 7.9 | 4.9 | 6.8 | 1.5 | 9.3 | 4.8 | 9.1 | 7.9 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) navos

## 2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET

Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]
[Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences?

|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Q5-CBC/Radio-Canada | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
|  |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  |  | Mean | 5.41 | 6.14 | 4.37 | 6.14 | 5.52 | 5.75 | 3.89 | 3.62 | 5.62 |
|  | Very low trust and confidence (1) | \% | 6.7 | 0.9 | 16.1 | 0.9 | 3.2 | 1.3 | 24.7 | 31.8 | 2.7 |
|  | 2 | \% | 4.0 | 1.7 | 7.2 | 0.1 | 3.0 | 0.9 | 4.1 | 9.1 | 6.2 |
|  | 3 | \% | 3.4 | 0.3 | 7.7 | 1.2 | 1.5 | 4.6 | 18.7 | 0.0 | 2.0 |
|  | 4 | \% | 8.3 | 7.6 | 10.6 | 3.6 | 16.2 | 8.1 | 0.0 | 13.6 | 6.7 |
|  | 5 | \% | 15.3 | 11.2 | 20.2 | 11.7 | 13.3 | 18.0 | 23.5 | 18.2 | 14.2 |
|  | 6 | \% | 27.9 | 25.5 | 22.1 | 40.9 | 32.3 | 33.7 | 13.6 | 9.1 | 32.4 |
|  | Very high trust and confidence (7) | \% | 33.4 | 52.4 | 14.1 | 41.1 | 30.5 | 33.4 | 13.1 | 13.6 | 34.4 |
|  | Unsure | \% | 1.1 | 0.3 | 2.0 | 0.5 | 0.0 | 0.0 | 2.4 | 4.5 | 1.3 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) navos

2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET

Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]
[Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences?

|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Q6 - Netflix | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
|  |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  |  | Mean | 3.07 | 3.06 | 3.24 | 3.04 | 2.16 | 2.94 | 3.42 | 3.21 | 3.08 |
|  | Very low trust and confidence <br> (1) | \% | 21.8 | 21.2 | 17.5 | 20.4 | 39.0 | 29.1 | 27.0 | 27.3 | 23.6 |
|  | 2 | \% | 17.7 | 16.0 | 14.1 | 26.4 | 29.2 | 21.0 | 8.3 | 9.1 | 17.5 |
|  | 3 | \% | 18.3 | 22.4 | 23.5 | 9.9 | 14.8 | 13.1 | 4.4 | 9.1 | 12.7 |
|  | 4 | \% | 15.1 | 15.3 | 14.6 | 20.3 | 10.7 | 11.6 | 18.7 | 18.2 | 13.6 |
|  | 5 | \% | 9.6 | 7.7 | 11.8 | 10.3 | 0.0 | 9.3 | 13.1 | 9.1 | 10.7 |
|  | 6 | \% | 7.8 | 8.7 | 8.0 | 5.8 | 4.5 | 8.8 | 6.8 | 9.1 | 7.8 |
|  | Very high trust and confidence (7) | \% | 2.6 | 1.9 | 2.1 | 3.3 | 0.0 | 4.2 | 8.5 | 4.5 | 3.5 |
|  | Unsure | \% | 7.1 | 6.7 | 8.4 | 3.5 | 1.7 | 3.0 | 13.1 | 13.6 | 10.7 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) navos

2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET

Please tell me how much confidence or trust do you personally have in each group to protect Canadian culture and identity on television using a scale of 1 meaning very low trust and confidence to 7 meaning very high trust and confidence. [RANDOMIZE]

|  |  |  | [Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| Q7-Other internet broadcasters | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
|  |  | Wgt $N$ | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  |  | Mean | 2.98 | 3.07 | 3.04 | 2.88 | 2.79 | 2.82 | 3.49 | 3.26 | 2.84 |
|  | Very low trust and confidence (1) | \% | 19.0 | 18.4 | 17.8 | 16.7 | 18.3 | 27.8 | 18.7 | 9.1 | 22.3 |
|  | 2 | \% | 17.7 | 15.9 | 19.1 | 20.2 | 16.3 | 20.6 | 10.7 | 18.2 | 15.6 |
|  | 3 | \% | 18.6 | 19.8 | 16.6 | 25.3 | 29.2 | 13.5 | 10.4 | 22.7 | 13.8 |
|  | 4 | \% | 18.2 | 21.1 | 18.4 | 13.5 | 8.3 | 18.3 | 12.8 | 22.7 | 18.9 |
|  | 5 | \% | 8.9 | 8.2 | 9.5 | 7.9 | 6.7 | 11.0 | 13.6 | 4.5 | 9.9 |
|  | 6 | \% | 5.0 | 5.2 | 6.8 | 4.6 | 4.5 | 0.9 | 12.8 | 9.1 | 2.8 |
|  | Very high trust and confidence (7) | \% | 0.7 | 1.4 | 0.1 | 0.0 | 0.0 | 4.1 | 2.4 | 0.0 | 0.0 |
|  | Unsure | \% | 11.7 | 10.0 | 11.8 | 11.9 | 16.7 | 3.8 | 18.7 | 13.6 | 16.6 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET

Thinking as a consumer, are you satisfied, somewhat satisfied, somewhat dissatisfied or dissatisfied with the following: [ROTATE]
[Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences?

|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Q8 - The choice of US and other non-Canadian programming available to you on television. | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
|  |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  | Satisfied | \% | 27.5 | 34.6 | 29.2 | 26.6 | 14.7 | 21.8 | 11.9 | 18.2 | 19.5 |
|  | Somewhat satisfied | \% | 33.1 | 32.6 | 33.8 | 31.9 | 43.2 | 28.1 | 47.8 | 13.6 | 35.3 |
|  | Somewhat dissatisfied | \% | 14.8 | 15.4 | 14.8 | 12.2 | 11.0 | 17.9 | 11.2 | 22.7 | 14.7 |
|  | Dissatisfied | \% | 14.7 | 10.6 | 15.3 | 17.6 | 13.8 | 16.3 | 21.9 | 36.4 | 14.8 |
|  | Unsure/No opinion | \% | 9.9 | 6.8 | 6.9 | 11.7 | 17.3 | 15.9 | 7.1 | 9.1 | 15.7 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET

Thinking as a consumer, are you satisfied, somewhat satisfied, somewhat dissatisfied or dissatisfied with the following: [ROTATE]

|  |  |  | [Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| Q9 - The choice of US and | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
| programming available to you |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  | Satisfied | \% | 22.3 | 25.6 | 19.6 | 27.1 | 10.7 | 19.3 | 27.0 | 18.2 | 22.5 |
|  | Somewhat satisfied | \% | 31.6 | 30.6 | 32.4 | 29.5 | 24.3 | 39.9 | 29.9 | 22.7 | 33.0 |
|  | Somewhat dissatisfied | \% | 12.9 | 11.9 | 11.7 | 15.3 | 11.2 | 16.2 | 9.7 | 31.8 | 11.1 |
|  | Dissatisfied | \% | 11.4 | 11.3 | 12.1 | 13.5 | 6.2 | 9.5 | 16.7 | 4.5 | 11.4 |
|  | Unsure/No opinion | \% | 21.8 | 20.6 | 24.2 | 14.6 | 47.5 | 15.1 | 16.7 | 22.7 | 22.0 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET
[Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences?

|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Q10 - Which political party do | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
| CBC? [RANDOMIZE] |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  | The Conservative Party | \% | 11.0 | 2.9 | 28.6 | 2.6 | 0.0 | 1.1 | 15.6 | 22.7 | 4.0 |
|  | The New Democrat Party | \% | 15.2 | 14.1 | 5.4 | 48.1 | 7.6 | 25.5 | 3.6 | 4.5 | 7.4 |
|  | The Liberal Party | \% | 33.9 | 66.8 | 27.2 | 25.1 | 1.7 | 14.4 | 25.9 | 13.6 | 14.5 |
|  | The Green Party | \% | 4.2 | 1.4 | 1.1 | 4.6 | 0.0 | 33.7 | 2.4 | 4.5 | 2.5 |
|  | BQ | \% | 5.3 | 2.4 | 0.6 | 3.7 | 75.6 | 2.2 | 0.0 | 0.0 | 5.3 |
|  | People's Party of Canada | \% | 0.8 | 0.0 | 0.9 | 0.8 | 0.0 | 2.1 | 34.7 | 0.0 | 0.0 |
|  | Unsure | \% | 29.6 | 12.4 | 36.1 | 15.1 | 15.0 | 21.0 | 17.9 | 54.5 | 66.3 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET
[Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences?

|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Q11 - Thinking about the influence of Facebook and other social media platforms on politics and the news we get, would you say the Canadian democracy is stronger, somewhat stronger, the same, somewhat weaker or weaker than it was 5 years ago? | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
|  |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  | Stronger | \% | 2.3 | 2.5 | 2.9 | 1.2 | 0.0 | 4.1 | 6.8 | 4.5 | 0.7 |
|  | Somewhat stronger | \% | 10.6 | 13.2 | 9.7 | 9.2 | 5.0 | 10.3 | 2.4 | 4.5 | 12.0 |
|  | The same | \% | 24.0 | 21.8 | 26.7 | 19.6 | 28.7 | 15.0 | 45.9 | 22.7 | 28.6 |
|  | Somewhat weaker | \% | 30.8 | 32.3 | 26.4 | 41.8 | 31.8 | 40.1 | 6.0 | 18.2 | 25.3 |
|  | Weaker | \% | 27.7 | 27.1 | 31.7 | 22.6 | 18.3 | 29.9 | 38.9 | 31.8 | 25.5 |
|  | Unsure | \% | 4.6 | 3.1 | 2.5 | 5.6 | 16.2 | 0.6 | 0.0 | 18.2 | 7.9 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET
[Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences?

|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Q12 - Do you think content displayed on online social media platforms like Facebook is more accurate, as accurate or less accurate than content published in traditional media, such as TV broadcasters and newspapers? | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
|  |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  | More accurate | \% | 2.1 | 0.4 | 4.4 | 0.6 | 0.0 | 4.3 | 10.7 | 0.0 | 1.4 |
|  | As accurate | \% | 13.1 | 7.4 | 20.5 | 5.4 | 3.5 | 12.1 | 43.5 | 27.3 | 15.1 |
|  | Less accurate | \% | 79.3 | 86.9 | 69.8 | 92.3 | 87.5 | 80.5 | 45.7 | 54.5 | 75.5 |
|  | Unsure | \% | 5.5 | 5.3 | 5.3 | 1.6 | 8.9 | 3.1 | 0.0 | 18.2 | 8.0 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET

Do you agree, somewhat agree, somewhat disagree or disagree with the following statements? [RANDOMIZE]
[Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences?

|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Q13 - Most people are able to tell the difference between professional journalism and fake news on Facebook and other social media platforms | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
|  |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  | Agree | \% | 3.9 | 6.3 | 4.9 | 1.5 | 0.0 | 1.6 | 9.2 | 4.5 | 1.4 |
|  | Somewhat agree | \% | 17.7 | 15.0 | 23.6 | 9.9 | 14.4 | 13.0 | 24.0 | 22.7 | 19.6 |
|  | Somewhat disagree | \% | 27.4 | 26.4 | 24.1 | 34.9 | 33.5 | 29.6 | 46.6 | 31.8 | 25.1 |
|  | Disagree | \% | 48.8 | 51.2 | 45.3 | 52.4 | 48.4 | 54.4 | 20.2 | 36.4 | 49.2 |
|  | Unsure | \% | 2.2 | 1.1 | 2.2 | 1.4 | 3.7 | 1.5 | 0.0 | 4.5 | 4.8 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET

Do you agree, somewhat agree, somewhat disagree or disagree with the following statements? [RANDOMIZE]
[Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences?

|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Q14 - The government should | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
| responsible when they publish |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
| illegal content in the same way | Agree | \% | 63.1 | 65.5 | 56.4 | 68.3 | 48.1 | 77.0 | 46.9 | 45.5 | 68.7 |
| government | Somewhat agree | \% | 21.3 | 18.9 | 22.5 | 21.0 | 40.8 | 17.2 | 16.0 | 22.7 | 20.5 |
|  | Somewhat disagree | \% | 6.0 | 6.8 | 9.2 | 4.1 | 5.1 | 3.7 | 9.5 | 4.5 | 1.3 |
|  | Disagree | \% | 7.4 | 7.3 | 10.7 | 3.5 | 3.0 | 0.9 | 25.2 | 27.3 | 4.6 |
|  | Unsure | \% | 2.1 | 1.5 | 1.2 | 3.1 | 3.0 | 1.2 | 2.4 | 0.0 | 4.8 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET

## Do you agree, somewhat agree, somewhat disagree or disagree with the following statements? [RANDOMIZE]

|  |  |  | [Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| Q15 - The CBC plays an | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
| Canadian culture and identity |  | Wgt $N$ | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  | Agree | \% | 49.1 | 66.4 | 20.9 | 72.5 | 52.3 | 63.7 | 18.7 | 18.2 | 51.3 |
|  | Somewhat agree | \% | 30.8 | 29.6 | 34.1 | 24.5 | 35.3 | 25.0 | 18.7 | 31.8 | 33.8 |
|  | Somewhat disagree | \% | 7.2 | 1.9 | 14.1 | 1.7 | 6.0 | 5.0 | 30.3 | 13.6 | 7.3 |
|  | Disagree | \% | 11.0 | 1.5 | 26.9 | 0.8 | 6.5 | 3.7 | 32.3 | 36.4 | 5.7 |
|  | Unsure | \% | 1.9 | 0.6 | 3.9 | 0.5 | 0.0 | 2.5 | 0.0 | 0.0 | 1.9 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET

Do you agree, somewhat agree, somewhat disagree or disagree with the following statements? [RANDOMIZE]
[Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences?

|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Q16 - Increasing funding for the CBC would strengthen | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
| Canadian democracy |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  | Agree | \% | 27.2 | 40.0 | 8.7 | 48.7 | 24.1 | 41.0 | 3.6 | 4.5 | 20.7 |
|  | Somewhat agree | \% | 28.7 | 33.2 | 18.3 | 35.1 | 42.5 | 25.3 | 16.0 | 13.6 | 36.4 |
|  | Somewhat disagree | \% | 13.8 | 10.3 | 20.8 | 3.1 | 19.2 | 9.9 | 15.1 | 27.3 | 14.1 |
|  | Disagree | \% | 22.0 | 8.9 | 46.9 | 6.8 | 7.9 | 13.6 | 54.6 | 40.9 | 13.1 |
|  | Unsure | \% | 8.2 | 7.6 | 5.3 | 6.3 | 6.3 | 10.2 | 10.7 | 13.6 | 15.7 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET

## Do you agree, somewhat agree, somewhat disagree or disagree with the following statements? [RANDOMIZE]

|  |  |  | [Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences? |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| Q17-Local TV news is valuable | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
|  |  | Wgt $N$ | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  | Agree | \% | 54.4 | 61.5 | 46.4 | 53.8 | 65.2 | 47.8 | 41.8 | 31.8 | 62.0 |
|  | Somewhat agree | \% | 29.2 | 27.0 | 31.5 | 32.9 | 33.0 | 35.1 | 35.4 | 31.8 | 21.0 |
|  | Somewhat disagree | \% | 6.8 | 4.8 | 7.3 | 7.3 | 1.8 | 8.2 | 18.0 | 13.6 | 8.1 |
|  | Disagree | \% | 8.0 | 5.7 | 13.0 | 4.5 | 0.0 | 5.2 | 4.8 | 18.2 | 7.5 |
|  | Unsure | \% | 1.6 | 1.0 | 1.7 | 1.5 | 0.0 | 3.6 | 0.0 | 4.5 | 1.4 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET

Do you agree, somewhat agree, somewhat disagree or disagree with the following statements? [RANDOMIZE]
[Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences?

|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Q18 - My federal member of | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
| keep local broadcasting strong |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
|  | Agree | \% | 47.5 | 55.9 | 30.5 | 59.5 | 52.2 | 67.0 | 35.0 | 31.8 | 47.9 |
|  | Somewhat agree | \% | 32.1 | 33.5 | 33.3 | 30.6 | 36.8 | 24.7 | 23.8 | 27.3 | 31.8 |
|  | Somewhat disagree | \% | 5.8 | 2.8 | 12.9 | 1.5 | 1.5 | 1.6 | 20.7 | 13.6 | 2.0 |
|  | Disagree | \% | 8.1 | 3.1 | 17.5 | 2.7 | 4.7 | 4.2 | 15.6 | 13.6 | 4.8 |
|  | Unsure | \% | 6.5 | 4.6 | 5.9 | 5.6 | 4.8 | 2.7 | 4.8 | 13.6 | 13.5 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET
[Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences?

|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Q19 - According to News | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
| Media Canada, about 250 newspapers have closed in Canada in the last 10 years. |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
| Given these changes, is it more important, as important, or | More important | \% | 60.2 | 72.5 | 35.8 | 84.6 | 72.9 | 73.2 | 38.9 | 36.4 | 59.8 |
|  | As important | \% | 24.3 | 23.3 | 28.8 | 13.5 | 25.6 | 19.0 | 25.2 | 22.7 | 28.7 |
|  | Less important | \% | 12.4 | 3.2 | 29.6 | 0.6 | 1.5 | 4.8 | 31.1 | 36.4 | 7.5 |
|  | Unsure | \% | 3.1 | 1.0 | 5.7 | 1.3 | 0.0 | 3.0 | 4.8 | 4.5 | 4.0 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

## (1) nanos

2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET
[Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences?

|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Q20 - Assume for a moment that your federal Member of | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
| Parliament asked for your advice on an upcoming vote in |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
| what to do about CBC funding. Which of the following three | Maintain funding | \% | 33.4 | 35.6 | 35.5 | 25.9 | 21.4 | 31.0 | 37.4 | 36.4 | 35.5 |
| $\mathrm{him} / \mathrm{her}$ to vote for? | Increase funding | \% | 45.5 | 60.5 | 17.5 | 70.1 | 72.1 | 58.2 | 9.5 | 13.6 | 45.7 |
|  | Decrease funding | \% | 17.2 | 2.4 | 43.6 | 2.4 | 4.7 | 8.2 | 49.5 | 36.4 | 8.4 |
|  | Unsure | \% | 3.8 | 1.5 | 3.5 | 1.6 | 1.8 | 2.7 | 3.6 | 13.6 | 10.5 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

2019-1386 - Friends of Canadian Broadcasting - National Survey - Vote Profile - STAT SHEET
[Rank 1] For those parties you would consider voting for FEDERALLY, could you please rank your top two current local preferences?

|  |  |  | Canada 2019-04 | Liberal | Conservative | NDP | BQ | Green Party | People's Party of Canada | Other | Undecided |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Q21-As you may know, the | Total | Unwgt N | 1000 | 258 | 264 | 170 | 46 | 100 | 31 | 22 | 109 |
| CRTC requires broadcasters and cable and satellite TV providers to contribute |  | Wgt N | 1000 | 280 | 301 | 130 | 40 | 71 | 7 | 22 | 149 |
| financially to the production of Canadian TV programs. Do you agree, somewhat agree, somewhat disagree or disagree | Agree | \% | 52.0 | 54.3 | 43.8 | 54.7 | 73.7 | 50.9 | 28.2 | 36.4 | 59.7 |
| with the following statement? | Somewhat agree | \% | 25.3 | 26.4 | 23.9 | 27.7 | 21.1 | 31.3 | 33.5 | 22.7 | 22.2 |
| Foreign companies that broadcast TV programming into Canada over the Internet | Somewhat disagree | \% | 8.5 | 9.1 | 9.9 | 6.3 | 0.0 | 6.7 | 14.8 | 9.1 | 9.3 |
| rules as Canadian companies | Disagree | \% | 10.2 | 5.7 | 18.3 | 6.5 | 0.0 | 8.0 | 18.7 | 22.7 | 6.8 |
| cable, satellite or over the air. | Unsure | \% | 4.1 | 4.6 | 4.1 | 4.7 | 5.2 | 3.0 | 4.8 | 9.1 | 2.0 |

 survey of 1,000 Canadians is $\pm 3.1$ percentage points, 19 times out of 20 .

